

ASX Announcement 10 August 2020

King River Resources Limited (ASX: KRR) ("Company") advises that the Security Purchase Plan (SPP) is now nearing completion with applications closing this coming Friday 14 August 2020.

The SPP has allowed eligible shareholders to subscribe for new shares at \$0.033 each, with one new free attaching option for every two SPP shares issued. Those new options will have an exercise price of \$0.06 and expiry date of 21 July 2022.

The new SPP shares and options are expected to be issued by our share registry on Wednesday 19 August 2020 and be listed on the ASX soon thereafter.

Eligible shareholders who have not received and/or require replacement SPP documents can still request an electronic copy of their SPP offer documentation to be emailed to them by contacting the share registry Automic Group Investor Services on 1300 288 664 or email hello@automic.com.au.

Payments for our SPP can be made up until Friday Aug 14 by using B-Pay facilities and making reference to the personalised codes used in offer documents.

Eligible shareholders can also download an electronic copy of their SPP offer documentation using their investor login at the share registry Automic Group website (<https://investor.automic.com.au>).

This announcement is authorised by Anthony Barton, Chairman of the Company.

Anthony Barton
Chairman
King River Resources Limited
Email: info@kingriverresources.com.au
Phone: +61 8 92218055