

Form 604

Corporations Act 2001
Section 671B

Notice of Change of interests of substantial holder

To Company Name/Scheme KING RIVER COPPER LIMITED

ACN/ARSN 100 714 181

1. Details of substantial holder (1)

Name ANTHONY BARTON & ASSOCIATES

ACN/ARSN (if applicable) _____

There was a change of interests of the substantial holder on 19 / 07 / 2018

The previous notice was given to the company on 03 / 11 / 2017

The previous notice was dated 03 / 11 / 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Securities (4) | Previous Notice | | Present Notice | |
|-------------------------|--------------------|------------------|--------------------|--------------|
| | Person's votes | Voting power (5) | Person's Votes | Voting Power |
| Ordinary Shares | 142,187,587 | 13.16% | 100,114,702 | 8.08% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------|--|--|---|---|-------------------------|
| Various | | Dilution from recent options underwriting and exercise | | | 1.68% |
| 23/07/2018 | | Off market transfer of shares - gifting of shares to The Barton Family Foundation, in specie transfer of shares held in Trust | \$0.12 per share | 42,072,885 ordinary shares | 3.04% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|------------------------------|---------------------------------|--|---------------------------------|-----------------------------------|----------------|
| The Barton Superfunds | | | | 38,959,876 Ordinary shares | 3.15% |

| | | | | | |
|--------------------------------------|--|--|--|---------------------------------------|--------------|
| Barton & Barton Pty Ltd | | | | 20,613,153 Ordinary shares | 1.66% |
| Universal Oil Pty Ltd | | | | 34,583,147 Ordinary shares | 2.79% |
| Harvey Springs Estate Pty Ltd | | | | 5,958,526 Ordinary shares | 0.48% |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|------------------------------------|
| Australian Heritage Group Pty Ltd <Australian Heritage A/C> | PO Box Z5152, Perth WA 6831 |
| | |

Signature

print name

Anthony Barton

capacity **Director**

sign here



date **19 / 07 / 2018**