

**ASX Announcement      12 July 2018**

The Directors of King River Copper Limited (“King River” or “the Company”) (ASX: KRC) advise the lodgment of the Prospectus and Appendix 3B for the listing of the Bonus Options Issue to reward eligible shareholders by way of an issue of one (1) free option for every three (3) shares held by shareholders.

The timetable for the Loyalty Bonus Options Issue is as follows.

<b>Event</b>	<b>Business Day</b>	<b>Date</b>
Lodgment of prospectus and Appendix 3B.		12 July 2018
Inform existing option holders they cannot participate in the bonus options issue without first exercising their options.		12 July 2018
Day 0.	0	12 July 2018
Shares quoted on an "ex" basis (ex-bonus issue)	3	17 July 2018
Bonus Options quoted on a deferred settlement basis	3	17 July 2018
Record date (date for determining entitlement of eligible shareholders to participate in bonus issue).	4	18 July 2018
Issue date, dispatch of holding statements and end of deferred settlement trading.	9	25 July 2018
Normal trading.	10	26 July 2018