

18 June 2018

Options Expiring 30 June 2018

King River Copper Ltd (ASX:KRC) refers to the ASX listed options (ASX: KRCO) with an exercise price of 10 cents per option and expiry date of 30 June 2018 (Options).

On 28 May 2018 KRC sent an expiry notice to all Option Holders in relation to their options expiring on 30 June 2018 (ASX announcement 28 May 2018).

- The ASX quotation and trading of the Options (KRCO) will cease at the close of trading on Monday 25 June 2018.
- The Options expire on 30 June 2018 and Options not exercised on or before this date will lapse.
- Options can be exercised up until Saturday 30 June 2018 and KRC will accept all payments up until that date.
- Options exercise forms and payment instructions can be obtained from the share registry Security Transfer Australia on Tel 1300 992 916 Fax +61 8 6365 4086 Email registrar@securitytransfer.com.au.
- Options not exercised by 30 June 2018 will not participate in the New Bonus Options (ASX announcement 25 May 2018), the record date for Share Holders to participate in the issue of the New Bonus Options will be advised in July.

Please consult your stockbroker, solicitor, accountant or other financial adviser if you are in any doubt as to how to deal with your Options. Please note that it is not compulsory to exercise your options.

If you have any questions regarding the Options please call the KRC on (08) 9221 8055.