

ASX Announcement 16 March 2018

Options Exercise Information

King River Copper Limited (“King River” or “the Company”) (ASX :KRC) provides the following information and guide for the exercise of the Options with an exercise price of 10 cents (\$0.10) expiring on 30 June 2017.

- Can the Options exercised at anytime - options can be exercised any time up until and including 30 June 2018.
- What is the cost to exercise an Option - the Options exercise price is 10 cent (\$0.10) per option, funds for the exercise of an Options must be received on or before 30 June 2018.
- How can I check if I own Options - the share registry Security Transfer Australia maintains the options register, they can be contacted on Tel: 1300 992 916 Fax: +61 8 9315 2233 Email: registrar@securitytransfer.com.au.
- How quickly will Shares from the exercise of Options be issued to my HIN or SRN - on receipt of the Options exercise form and receipt of the funds for the exercise of the Options the shares will be issued within 3-5 business days.
- How are Options exercised - Options can be exercised by lodging an options exercise form and payment of the Option Exercise funds with the share registry, a copy of an Option exercise form and the payment details can be obtained by contacting Security Transfer Australia on Tel: 1300 992 916 Fax: +61 8 9315 2233 Email: registrar@securitytransfer.com.au.
- When will the Options trading on the ASX cease - quotation of the Options on the ASX will cease on 26 June 2018, being 4 business days prior to expiry.

The Company will be notifying all Option Holders 30 days prior to the expiry of the options the information required under ASX Listing Rules.



KING RIVER
COPPER LIMITED

254 Adelaide Tce
Perth WA 6000

PO Box Z5518, Perth WA 6831

PHONE: +61 (0)8 9221 8055

FAX: +61 (0)8 9325 8088

WEB: www.kingrivercopper.com.au