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26 February 2018

The Companies Manager  
Australian Stock Exchange  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

#### REQUEST FOR TRADING HALT

King River Copper Limited (ASX: KRC) requests a trading halt. The Company is in the process of obtaining independent sign offs relating to a metallurgy update release on Vanadium purities.

KRC request that the trading halt remain in place until the earlier of the commencement of trading on Wednesday 28 February 2018 or when an announcement is made.

We expect the trading halt will end by the Company making an announcement.

The Company is not aware of any reason why the halt should not be granted.

Yours faithfully



Greg MacMillan  
Company Secretary